



SBAI Events Overview

January 2021

Events Overview

2019 29 in person events

2020 40 events*

*in person and virtual

2020: Focus areas

- Navigating COVID-19
- APAC Alternative Investments
- Responsible Investments
- Alternative Credit
- Alternative Risk Premia
- Co-Investments
- GIPS
- Operational Due Diligence
- Benchmarking
- ILS Funds
- Culture & Diversity
- Cyber Security

Upcoming Event Areas 2021

- Culture & Diversity
- Responsible Investment including Strategy Specific Sessions
- Technology and Innovation
- Emerging Manager Series
- Insurance Linked Strategies
- Institutional Investor Roundtables
- Alternative Credit
- Alternative Risk Premia
- The Future of Investment and Operational Due Diligence Post-Covid

Core Supporter Only Events

“An Audience With” – Small gatherings of Core Supporters with SBAI Trustees and Institutional Investors

Core Supporter and Investor Chapter

Ideas Lunches for discussion on relevant topics.

Examples of Previous Events and Investor Speakers

Manager Due Diligence in Times of COVID-19: How to Deploy Capital to New Managers?
10 September 2020
07:00am (PDT); 10:00am (EDT); 03:00pm (BST); 04:00pm (CEST)

Responsible Investment in Alternative Credit
22 September 2020
07:00am (PDT); 10:00am (EDT); 03:00pm (BST); 04:00pm (CEST)

Alternative Risk Premia – State of Play
10 November 2020
07:00am (PST); 10:00am (EST); 03:00pm (GMT); 04:00pm (CET); 11:00pm (HKT/SGT)

Speakers for Manager Due Diligence in Times of COVID-19:
 Nathalie Bouchard, Senior Director, ODD & Advisory, PSP Investments
 Bart Coales, Managing Director, BlackRock
 Thomas Delnet, Executive Director, SBai
 Chris Merlini, Managing Director, 400 Capital Management
 Bram Vennegoor, Principal, ODD, PGM Investments

Speakers for Responsible Investment in Alternative Credit:
 Bradley Belt, Vice Chairman, Orchard Global Asset Management
 Stuart Fiertz, Co-Founder, President and Director of Research, Chryse Capital Management
 Helen Idenstedt, Head of External Partnerships and Innovation, Första AP-fonden (AP1)
 My-Linh Ngo, Head of ESG Investment, BlueBay Asset Management
 Thomas Delnet, Executive Director, SBai

Speakers for Alternative Risk Premia – State of Play:
 Corinne Ande, Head of Business Development, EPF
 Christopher Reeve, Director of Risk, Aspect Capital
 Kyle Schmidt, Director, Public Markets, Teacher Retirement System of Texas
 Priti Singh, MD, Head of External Portfolio Management, Canada Pension Plan Investment Board
 Basil Williams, Chief Executive Officer, Wellton Investment Partners
 Thomas Delnet, Executive Director, SBai

Aberdeen Standard Investments
 Aktia Asset Management
 Albourne Partners
 Andrew W. Mellon Foundation
 APG Asset Management
 Avanda Investment Management
 CDPQ
 CPP Investments
 Carnegie Institution for Science
 Church Commissioners for England
 CommonSpirit Health
 CERN Pension Fund
 China Investment Corporation
 Dignity Health
 Elo Mutual Pension Insurance Company
 Employees Retirement System of Texas
 Första AP-fonden (AP1)
 Future Fund Australia
 GCM Grosvenor
 GIC
 Harvard Management Company
 Hong Kong Monetary Authority
 Howard Hughes Medical Institute
 IMCO
 J Paul Getty Trust
 Man FRM
 Maryland SRPS
 MASS PRIM
 Mitsui & Co. Pension Fund

Examples of Previous Events and Investor Speakers (2)



Mount Sinai Health System
 Mutual Pension Insurance Company
 New Holland Capital
 New Zealand Superannuation Fund
 NSW Treasury Corporation
 Noah Holdings (Hong Kong) Ltd
 Ontario Teachers' Pension Plan
 OPSEU Pension Trust
 PGGM Investments
 PSP Investments
 Raytheon Technologies
 Reservoir Capital Group
 RockCreek Group
 Royal Mail Pension Plan
 SFERS
 SWIB
 Sunsuper
 Teacher Retirement System of Texas
 Telstra
 The Regents of the University of California
 The State Pension Fund of Finland (VER)
 The World Bank
 Unigestion
 University of Southern California
 Utah Retirement Systems
 Victorian Funds Management Corporation
 West Virginia Investment Management
 Varma Mutual Pension Insurance Company
 Veritas Pension Insurance

Examples of Previous Events and Asset Manager Speakers

2020 Annual Canada Institutional Investor Roundtable
3 December 2020
08:00am (PST); 11:00am (EST); 04:00pm (GMT); 05:00pm (CET)

sbai
Institutional Investor Roundtable

Mario Therrien Chairman, SBai Head of Investment Funds and External Management, CDPQ	Maxime Aucoin Executive Vice-President and Head of Total Portfolio, CDPQ	Patrick De Roy Sr. MD, Total Portfolio & Capital Markets, IMCO	Eduard van Gelderen Senior Vice President, CIO and Interim Global Head of Capital Markets, PSP Investments
Jonathan Bloomer Managing Director and Head of Global Strategic Relationships, OTPP	Scott Badke CEO New Holland Capital	Paul Winslow Sr. MD & Global Head of Capital Markets and Factor Investing, CPPIB	Thomas Deinet Executive Director, SBai

Responsible Investment - The Global Regulatory Landscape
18 November 2020
09:00am (EST); 02:00pm (GMT); 03:00pm (CET); 10:00pm (HKT/SGT)

sbai
Institutional Investor Roundtable

Maria Long Covent Director SBai	Jason Mitchell Co-Head of Responsible Investment Man Group	Shantanu Narayana Senior Associate Herbert Smith Freehills LLP	Rebecca Portman Senior Associate Herbert Smith Freehills LLP	Raf Waldner General Counsel Magnetar Capital
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400 Capital Management LLC
Acadian Asset Management
Alyeska Investment Group
Angelo Gordon & Co., L.P.
AQR Capital Management
ARP Americas LP
Aspect Capital
BlackRock Investment Management
BlueBay Asset Management
Brummer & Partners
Capital Fund Management
CDAM Ltd
Cerberus Capital Management LP
Cheyne Capital Management
Citadel
Clearwater Capital Partners (Fiera)
CQS
Dymon Asia Capital Ltd
Fiera Capital
Formula Growth Ltd
Graham Capital Management
HealthCor Management
Hillhouse Capital
Hiscox Re Insurance Linked Strategies
HPS Investment Partners
Ionic Capital Management
LFIS

Examples of Previous Events and Asset Manager Speakers (2)

Allocating to Chinese Alternatives - Offshore and Onshore Options
25 November 2020
Time: 08:00am GMT; 09:00am CET; 04:00pm HKT/SGT

SBai
ALLOCATE TO CHINA

Thomas Deinet, Executive Director, SBAI
Mark Ding, Co-Founder and General Manager, Minority Asset Management (HK)
Yin Ge, Partner, Han Kun Law
Theresa Han, MD & Hedge Fund Strategies, GOM Grovener
Zhou Li, Vice President and Co-Founder, Wind
Sidney Ma, MD & Head of Investor Relations, Springs Capital (Hong Kong) Ltd
SUN Wei, Founder, ATC Initiative
Melody Yang, Partner, Simmons & Simmons
Bonnie Yu, Director, External Portfolio Management, CDIQ Asia-Pacific Ltd

Navigating through COVID-19: What is the Investment Roadmap Ahead?
9 December 2020
07:00am (PST); 10:00am (EST); 03:00pm (GMT); 04:00pm (CET); 11:00pm (HKT/SGT)

SBai
Institutional Investor Roundtable

Thomas Deinet, Executive Director, SBAI
Jason Josephac, Head of Hedge Funds, Raytheon Pension
Scott Pittman, Senior Vice President & Chief Investment Officer, Mount Sinai Health System
Scott Taylor, Chief Investment Officer, Mellon Foundation
Seth Weingram, Senior Vice President & Director, Client Advisory, Acadian Asset Management

Magnetar Capital
Man Group
Marshall Wace
MKP Capital Management LLC
Myriad Asset Management Limited
Neuron Advisers LLP
Northwest Investment Management (HK)
Orchard Global Asset Management
Oz Management
PAG
PIMCO
Quantica Capital
Shanghai Mingshi Investment Management
Springs Capital
Tasku Advisors
Transtrend
Trium Capital LLP
Turning Rock Partners
Vontobel Asset Management
Wellington Alternative Investments, LLC
Welton Investment Partners
Winton Capital Management

The SBAI Events - Prior Topics

- Allocating During Covid
- Allocating to and Raising Capital in China
- Alternative Credit
- Alternative Risk Premia
- Benchmarking
- Co-Investments
- Culture & Diversity
- Cyber Security
- GIPS
- Insurance Linked Securities
- Institutional Investor Priorities
- Leaders' Perspective: Evolving Asset Management
- Innovation & Evolving The Interface Between Asset Managers And Owners
- Market Outlook Singapore vs Tokyo
- Navigating Covid-19 The Investment Roadmap Ahead
- Navigating through COVID-19 - Managing Risk and Strategic Partnerships
- Navigating through COVID-19 -Were You Prepared?
- Public vs Private Markets
- Quantification of Asset Management
- Raising Capital: What are the key operational and risk management considerations?
- Redefining Partnerships Between Asset Owners & Managers
- Responsible Investment
- Superfunds' Perspective
- Sovereign Wealth Fund Perspectives